### TAX INFO

This page was last updated 1/9/23

At present no library locations have 1040 booklets or forms. These typically start arriving in mid-January or later. Reminders:

- The IRS only sends out 1040 forms and booklets. The state of Minnesota sends no tax products.
- Most available individual tax forms and instructions can be printed at the library for \$.15 per black and white page.
- Library staff aren't able to provide tax advice.

### **Federal Information**

- You can print off IRS forms, instructions, or publications on their website. Links to select specific ones are below.
  - 1040 form
  - <u>1040-SR form</u>
  - 1040 instructions
  - 1040 Schedules
  - 1040 Tax Tables
- Business taxpayers can phone <u>1-800-829-3676</u> to order forms or <u>request they be mailed</u>.
  - A select few are available online (not most of the 1099 series and W series), but not all are printable.
  - Some business forms may be available for purchase at office supply stores.

## **State of Minnesota Information**

- The State of Minnesota doesn't supply forms to the library. Forms and instructions can be <u>printed from their website</u>. Links to specific ones are below.
  - Minnesota individual income form and instructions
  - Minnesota property tax form and instructions.
  - 2022 Certificates of Rent Paid for landlords.
- To request Minnesota tax forms by mail call <u>651-296-3781</u> or <u>800-652-9094</u>.
- Forms are available in person at the Minnesota Department of Revenue office at 600 N. Robert St. in St. Paul from 9:30 am to 4:30 pm in index through Friday.

# Free Tax Help

The <u>AARP Free Tax Prep web page</u> will be adding additional locations listed than those below, likely later in January. All volunteers are certified by the IRS and AARP Tax-Aide.

The <u>State of Minnesota's Free Tax Preparation locations</u> has additional sites that will be listed, likely in late January. The AARP Foundation Tax program offers select <u>free tax help online</u> including the <u>ability to submit questions</u>.

Appointments are in person by appointment only. Phone lines open on January 23 for booking appointments.

Chanhassen: Chanhassen Senior Center, 7700 Market Blvd, Chanhassen, MN 55317

Friday March 31 and April 14 (two dates only) from 9 am-2 pm

Appointments: Call 952-227-1124, 9 am to 4 pm weekdays starting January 23

Chaska: Moravian Church, 115 E. 4th Street, Chaska, MN 55318

Mondays, February 13 through April 10, 9 am-2 pm

Appointments: Call 952-373-1766 from 9 am-4 pm weekdays starting January 23

**Shorewood**: Shorewood Community and Event Center, 5735 Country Club Road, Shorewood, MN 55331

Thursdays, February 16 through April 13, 9:30 am-2:30 pm

Appointments: Call 952-474-7635, 9 am-4 pm weekdays starting January 23

Waconia: Faith Lutheran Church, 800 Waconia Parkway North, Waconia, MN 55387

Wednesdays, February 15 through April 12 from 9 am-2 pm, 9 am-2 pm

Appointments: Call 651-571-2681 from 9 am-4 m weekdays starting January 23

## What to Bring

More information on this section is available on the Minnesota AARP Tax Aide website

- Photo ID and Social Security Cards for everyone on the return
- 2022 Documents (W2, SSA-1099, 1099s/1098s, 1095-A, self employment information)
- 2022 Certificate of Rent Paid, or 2023 Property Tax Statement
- Last year's (TY 2021) tax returns, and a voided check

• A filled in <u>tax intake booklet</u>